Ōmcare.

MILESTONES

- First pilot underway with pharmacy and senior care provider partners
- Commercial commitments for 2022 launch
- AARP Innovation Labs Portfolio Company
- Accenture HealthTech Innovation Finalist 2021
- New York Observer's 2020 Hottest Tech List
- Reg filing (513g): Class I
- Honed applications in an adjacent industry have secured critical manufacturing and supply chain partnerships and validated the consumer capabilities

INTELLECTUAL PROPERTY

- Four Issued patents
 - o US 9,202,011
 - o US 10,078,732
 - o US 10,347,377
 - o US D904007
 - o Other patents pending

MANAGEMENT TEAM

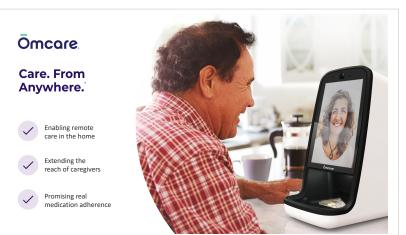
Lisa Lavin, Chief Executive Officer Grant Barrick, Chief Growth Officer Lisa Schissel, VP Enterprise Partnerships Amanda Lee, VP Finance & Operations Kate Winter, Dir Clinical Integration Morgan Rogers, Dir of Marketing Sajith Padmaja, Dir of Engineering

BOARD of DIRECTORS

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Company Overview

Ōmcare is a digital health company pioneering a customizable, home health platform that allows healthcare organizations to extend care into the home via a secure telehealth infrastructure and integration with our patented medication dispensing technology.

Ōmcare allows healthcare organizations to rapidly deploy a home care strategy while simultaneously customizing the provider and patient experience to fit their brand. The product's open architecture also allows for the integration of provider and consumer tools aimed at:

- Addressing the increasingly complex care needs of the Over 65 and dual populations.
- Delivering a platform that allows for a tailored (branded) customization of current chronic and acute solutions
- Extending caregiver reach and efficiency
- Promising right medication, right time, right person

We are partnering with pharmacies, payers, and providers to bring existing infrastructure and services into the home - to improve health, reduce cost, increase member engagement and elevate patient experience.

Why Omcare

Ōmcare was designed to remove 'technology as the barrier' and serve as the portal of healthcare services into the home. The Ōmcare Home Health Hub® increases access through the simple, one-touch user interface that reduces barriers associated with tech literacy, physical decline, geography and language. Ōmcare serves as a single hub of care, built upon the foundation of medication management, enabling integration to a growing portfolio of tech-enabled devices and services. The result is a compelling continuum of care without leaving home.

Why Now

- 1. Rapidly aging population (11K turning 65 every day)
- 2. Dramatic rise of expensive, sick population (68% of 65+)
- 3. Caregiver shortage (familial and professional)
- 4. Consumer demand for care in the home.